



**आन्ध्रा बैंक Andhra Bank**  
प्रधान कार्यालय HEAD OFFICE  
'डॉ. पट्टाभि भवन' "Dr. PATTABHI BHAVAN"  
5-9-11, सैफाबाद 5-9-11, SAIFABAD  
हैदराबाद - 500 004. HYDERABAD - 500 094.

विभाग DEPT: Merchant Banking Division  
Telefax 040-23230883; Tel.No.040-23252371  
E-mail: mbd@andhrabank.co.in

Lr. No. 666/25/P.184/317

Dt:22.11.2018

|  |   |
|--|---|
| BSE Limited<br>25th Floor, Phiroze Jeejeebhoy Towers<br>Dalal Street,<br>Mumbai - 400001<br>Fax No. 022-22723121 | The National Stock Exchange of India Limited<br>Exchange Plaza<br>Bandra Kurla Complex<br>Bandra (East)<br>Mumbai - 400 051<br>Fax: 022-26598237/38 |
| <b>Scrip Code: 532418</b>  | <b>SYMBOL: ANDHRABANK</b>   |

Dear Sirs,

**Sub:** Trading of 539983952 equity shares of Rs.10/- each issued at premium of Rs.27.39/- to Government of India on a preferential basis

**Ref:** Compliance to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

The Trading approval in respect of the 539983952 equity shares of Rs.10/- each issued at premium of Rs.27.39/- to Government of India on a preferential basis has been granted by BSE Limited (BSE) and National Stock Exchange (NSE) on November 20, 2018 (enclosed) and the said shares is available for trading effective from November 21, 2018.

This is for your information.

Yours faithfully,  
For Andhra Bank

(Raghuram Mallela)  
Company Secretary



DCS/PREF/TP/JR/7844/2018-19

November 20, 2018

The Company Secretary  
**ANDHRA BANK**  
5-9-11 Dr Pattabhi Bhavan Saifabad,  
Hyderabad, Telangana, 500004

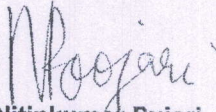
Dear Sir/Madam,

**Sub: Trading of 539983952 equity shares of Rs. 10/- each issued at premium of Rs. 27.39/- bearing distinctive numbers from 1248831828 to 1788815779 issued to Promoters on a preferential basis.**

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from Wednesday, November 21, 2018 the above-mentioned securities are listed on the Exchange.

We enclose herewith copy of Notice No. 20181120-27 dated November 20, 2018 issued in this behalf to the trading members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

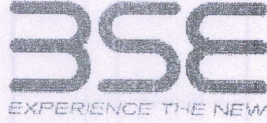
Yours faithfully,



**Nitinkumar Pujari**  
**Senior Manager**

Encl: as above





No. 20181120- 27

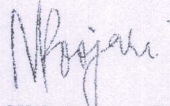
NOTICE

Sub: Listing of New Securities of ANDHRA BANK

Trading members of the Exchange are hereby informed that the under mentioned new securities of Andhra Bank (Scrip Code- 532418) are listed and permitted to trade on the Exchange with effect from Wednesday, November 21, 2018 .

|                   |  |                          |              |
|-------------------|--|--------------------------|--------------|
| Security Details  | 53,99,83,952 equity shares of Rs 10/- each issued at premium of Rs. 27.39/- to Promoter on a preferential basis.<br><br>These shares are ranking pari-passu with the old equity shares of the company. |                          |              |
| Dist. Nos.        | 1248831828 to 1788815779   |                          |              |
| Date of Allotment | 11/10/2018   |                          |              |
| Issue Price       | Rs. 37.39/-  |                          |              |
| ISIN              | INE434A01013   |                          |              |
| Lock-in Details   | No. of shares  | Dist. Nos.               | Lock-in upto |
|                   | 347763156  | 1248831828 to 1596594983 | 31.12.2021   |
|                   | 192220796  | 1596594984 to 1788815779 | 31.12.2019   |

27

  
Nitinkumar Pujari  
Senior Manager





25

### National Stock Exchange Of India Limited

Ref.: NSE/LIST/ 19225

November 20, 2018

The Company Secretary  
Andhra Bank  
Merchant Banking Division,  
Dr. Pattabhi Bhavan,  
Saifabad, Hyderabad – 500 004.

Kind Attn: Mr. Raghuram Mallela

Dear Sir,

**Sub: Listing of further issue under Preferential Basis**

This is with reference to the application for the listing of further issue of 539983952 Equity Shares of Rs.10/- each allotted on preferential basis made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from November 21, 2018 as per the details given below:

| Sr. No. | Security Description   | Symbol      | Series | No. of securities | Distinctive Numbers      | Lock-in Upto date |
|---------|--|-------------|--------|-------------------|--------------------------|-------------------|
| 1.      | Equity Shares of Rs.10/- each allotted on preferential basis | ANDHRA BANK | EQ     | 539983952         | 1248831828 to 1788815779 | As per Annexure I |

Please note that all critical/price sensitive information and other submissions under SEBI (LODR) Regulation, 2015 shall be provided by the company through online filing facilities provided by the Exchange in electronic platform 'NEAPS' – NSE Electronic Application Processing System(<https://www.connect2nse.com/LISTING/>) for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,  
For National Stock Exchange of India Limited

Rajendra Bhosale  
Manager

CC: National Securities Depository Limited  
4th Floor, Trade world,  
Kamala Mills Compound,  
Senapati Bapat Marg.,  
Lower Parel, Mumbai - 400 013

Central Depository Services Limited  
P.J.Towers, 28th Floor,  
Dalal Street, Mumbai - 400 073

This Document is Digitally Signed

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:  
[http://www.nseindia.com/corporates/content/further\\_issues.htm](http://www.nseindia.com/corporates/content/further_issues.htm)



Date: Tue, Nov 20, 2018 19:27:07 IST  
Location: NSE





National Stock Exchange Of India Limited

Continuation

Annexure I

Andhra Bank

| No. of Shares | Distinctive Numbers Range |            | Date upto which lock-in |
|---------------|---------------------------|------------|-------------------------|
|               | From                      | To         |                         |
| 192220796     | 1596594984                | 1788815779 | 31-Dec-2019             |
| 347763156     | 1248831828                | 1596594983 | 31-Dec-2021             |
| <b>Total</b>  | <b>539983952</b>          |            |                         |



This Document is Digitally Signed



Signer: Rajendra P Bhosale  
Date: Tue, Nov 20, 2018 19:21:07 IST  
Location: NSE